

Annexure V

Format of the certificate to be submitted by the Statutory Auditor/ Practicing Chartered Accountant/ Practicing Company Secretary on their letterhead

The Chief General Manager Listing
Operation,
BSE Limited, 20th Floor, P.J.Towers, Dalal Street,
Mumbai – 400 001. Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of (Quantity & Type of Securities) on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. We **Shravan A Gupta & Associates**, hereby certify that the minimum issue price for the proposed preferential issue of Lasa Supergenerics Limited, based on the pricing formula prescribed under Regulation 164 / 165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs. 27.936.
2. The relevant date for the purpose of said minimum issue price was January 23, 2025.
3. The workings for arriving at such minimum issue price as mentioned below.
4. The equity shares of the issuer in the preceding 90 trading days prior to the relevant date is traded highest on National Stock Exchange of India Limited
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.
6. The issue is being made in accordance with the requirements of Chapter V of the SEBI (ICDR) Regulations.
7. The pre-preferential holding of Mr. Omkar Herlekar (proposed allottee) is 26879661 no of equity shares and the same is in dematerialized form.
8. We, hereby confirm that the Pricing Methodology adopted for proposed Preferential Issue is as per the formula prescribed under Regulation 164 / 165 of Chapter V of SEBI additionally, details working is per sheet attached below

**For Shravan A Gupta & Associates
Practicing Company Secretaries**




**Shravan A Gupta
(Proprietor)**

**M. No.: A27484, CP. No.: 9990
Peer Review Certificate No.: 2140/2022
UDIN: A027484F003946080**

**Date: 15.02.2025
Place: Mumbai**



Minimum issue price as per prescribed under Chapter V of SEBI (ICDR) Regulations, 2018

The VWAP for a period of 90/10 trading days by taking into consideration aggregate daily turnover in the scrip over the period of 90/10 trading days and dividing the same by the total number of shares traded during the said period.

1. For 90 trading days:

Total turnover of 90 days

Total no of shares traded of 90 days

122956015.38

4401360

= **27.936 price***

2. For 10 trading days:

Total turnover of 10 days

Total no of shares traded of 10 days

17268749.23

636295

= **27.14 price**

Calculation of volume weighted average price

90 trading days					10 trading days (2 weeks)				
Date	No of days	WAP	Volume	WAP*volume	Date	No of days	WAP	Volume	WAP*volume
22-Jan-25	1	26.9	44,232	11,89,839.47	22-Jan-25	1	26.9	44,232	11,89,839.47
21-Jan-25	2	27.94	68,728	19,20,425.17	21-Jan-25	2	27.94	68,728	19,20,425.17
20-Jan-25	3	27.63	88,612	24,48,615.53	20-Jan-25	3	27.63	88,612	24,48,615.53
17-Jan-25	4	26.6	23,543	6,26,320.67	17-Jan-25	4	26.6	23,543	6,26,320.67
16-Jan-25	5	26.65	25,339	6,75,311.34	16-Jan-25	5	26.65	25,339	6,75,311.34
15-Jan-25	6	26.31	55,711	14,65,688.32	15-Jan-25	6	26.31	55,711	14,65,688.32
14-Jan-25	7	25.28	46,647	11,79,013.82	14-Jan-25	7	25.28	46,647	11,79,013.82
13-Jan-25	8	25.39	78,642	19,96,492.54	13-Jan-25	8	25.39	78,642	19,96,492.54
10-Jan-25	9	27.38	67,076	18,36,744.37	10-Jan-25	9	27.38	67,076	18,36,744.37
09-Jan-25	10	28.53	39,30,298.00		09-Jan-25	10	28.53	39,30,298.00	
08-Jan-25	11	27.62	56,480	15,59,965.63				6,36,295	1,72,68,749.23
07-Jan-25	12	28.61	39,181	11,20,985.06					27.13953
06-Jan-25	13	29.22	1,51,390	44,23,501.28					
03-Jan-25	14	29.14	83,127	24,22,173.59					
02-Jan-25	15	29.69	4,64,009	1,37,75,637.90					
01-Jan-25	16	26.46	27,601	7,30,393.30					
31-Dec-24	17	25.54	20,435	5,21,918.85					
30-Dec-24	18	25.72	62,286	16,02,162.45					
27-Dec-24	19	26.97	1,05,844	28,54,565.28					
26-Dec-24	20	28.25	40,663	11,48,768.98					
24-Dec-24	21	29.15	66,278	19,32,285.41					
23-Dec-24	22	29.35	2,07,929	61,03,131.03					
20-Dec-24	23	29.12	45,867	13,35,701.87					
19-Dec-24	24	29.25	89,841	26,28,187.95					
18-Dec-24	25	29.11	92,553	26,94,085.38					
17-Dec-24	26	28.8	75,472	21,73,338.92					
16-Dec-24	27	27.57	26,580	7,32,928.97					
13-Dec-24	28	27.18	24,604	6,68,831.10					
12-Dec-24	29	27.27	62,412	17,02,029.22					
11-Dec-24	30	28.38	34,654	9,83,328.63					
10-Dec-24	31	27.74	51,625	14,32,096.31					
09-Dec-24	32	27.74	1,08,789	30,17,467.34					
06-Dec-24	33	26.58	20,248	5,38,191.84					
05-Dec-24	34	26	7,886	2,05,055.94					
04-Dec-24	35	25.55	5,384	1,37,561.20					
03-Dec-24	36	25	5,214	1,30,345.72					
02-Dec-24	37	24.54	17,784	4,36,387.40					
29-Nov-24	38	24.64	8,193	2,01,885.75					
28-Nov-24	39	24.34	6,439	1,56,750.07					
27-Nov-24	40	24.02	13,256	3,18,402.95					
26-Nov-24	41	24.07	7,195	1,73,164.55					
25-Nov-24	42	24.65	4,462	1,09,982.64					
22-Nov-24	43	24.95	9,208	2,29,715.92					
21-Nov-24	44	24.5	1,274	31,213.00					
19-Nov-24	45	24.91	18,597	4,63,193.60					
18-Nov-24	46	25.23	6,203	1,56,501.69					
14-Nov-24	47	25.75	956	24,617.00					
13-Nov-24	48	26.28	2,075	54,531.00					
12-Nov-24	49	26.82	1,629	43,689.78					
11-Nov-24	50	27.38	8,829	2,41,741.78					
08-Nov-24	51	27.28	15,354	4,18,788.30					
07-Nov-24	52	27.39	6,309	1,72,803.51					
06-Nov-24	53	27.98	9,078	2,53,984.25					
05-Nov-24	54	28.53	16,318	4,65,552.54					
04-Nov-24	55	28.82	80,438	23,18,500.43					
01-Nov-24	56	28.37	47,545	13,48,629.14					
31-Oct-24	57	27.13	24,049	6,52,481.38					
30-Oct-24	58	25.9	29,639	7,67,569.21					
29-Oct-24	59	24.82	24,795	6,15,373.74					
28-Oct-24	60	23.78	28,237	6,71,351.67					
25-Oct-24	61	24.58	23,095	5,67,642.85					
24-Oct-24	62	25.3	22,234	5,62,456.48					
23-Oct-24	63	25.49	22,385	5,70,543.12					
22-Oct-24	64	26.58	94,174	25,03,050.28					
21-Oct-24	65	26.66	49,870	13,29,495.29					
18-Oct-24	66	27.4	33,818	9,26,729.72					
17-Oct-24	67	27.6	26,112	7,20,714.11					
16-Oct-24	68	28.06	26,104	7,32,457.56					
15-Oct-24	69	28.07	52,740	14,80,346.05					
14-Oct-24	70	27.16	31,015	8,42,237.19					
11-Oct-24	71	27.07	15,415	4,17,306.92					
10-Oct-24	72	28.08	58,028	16,29,556.16					
09-Oct-24	73	27.54	24,393	6,71,795.66					
08-Oct-24	74	26.25	60,000	15,75,185.36					
07-Oct-24	75	26.39	56,052	14,79,397.65					
04-Oct-24	76	27.48	61,573	16,92,264.41					
03-Oct-24	77	28	33,208	9,29,880.37					
01-Oct-24	78	28.6	26,262	7,51,171.67					
30-Sep-24	79	29.12	65,213	18,98,774.61					
27-Sep-24	80	28.85	58,644	16,91,616.52					
26-Sep-24	81	27.97	43,674	12,21,452.25					
25-Sep-24	82	29.28	98,207	28,75,229.97					
24-Sep-24	83	28.8	29,314	8,44,302.17					
23-Sep-24	84	26.89	31,388	8,44,063.53					
20-Sep-24	85	26.09	1,13,939	29,72,102.10					
19-Sep-24	86	27.27	58,170	15,86,576.27					
18-Sep-24	87	28.52	71,112	20,28,116.65					
17-Sep-24	88	29.57	19,010	5,62,047.70					
16-Sep-24	89	30.31	61,043	18,50,010.07					
13-Sep-24	90	29.7	34,659	10,29,293.01					
		Price	4401360	122956015.4	27.936				