



LASA SUPERGENERICS LIMITED

Ref. No.: LASA/SE/24-25/47

Tuesday, January 28, 2025

<b>To,</b> <b>Corporate Services Department</b> <b>BSE Limited</b> <b>Phiroze Jeejeebhoy Towers,</b> <b>Dalal Street,</b> <b>Mumbai – 400 001.</b> <b>BSE CODE –540702</b>	<b>To,</b> <b>Corporate Services Department</b> <b>National Stock Exchange of India Limited</b> <b>“Exchange Plaza”, Plot No. C/1,</b> <b>G Block Bandra-Kurla Complex,</b> <b>Bandra (E), Mumbai – 400 051.</b> <b>NSE CODE: LASA</b>
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Dear Sir/Madam,

Sub. : **Outcome of Board Meeting held today i.e. Tuesday, January 28, 2025**

Pursuant to Regulation 29 and 30 of SEBI (Listing obligation and disclosure requirements) Regulations, 2015, we would like to inform you that the Board of Directors in their meeting held today which was commenced at 02.00 P.M. and concluded at 03.45 P.M. inter- alia have considered and approved the following:

1. The issuance of 2500000 (Twenty five lakhs Only) Warrants each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- (Rupees Ten Only) each to the proposed allottee, on a preferential basis (“Preferential Issue”) in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”), as amended and other applicable laws, subject to the approval of regulatory / statutory authorities and the shareholders of the Company.
2. Convening an Extraordinary General Meeting of the Company on Saturday, February 22, 2025, to seek necessary approval of the members, for the aforementioned issuance.
3. Considered and approved the Notice of Extra Ordinary General Meeting.
4. Approved the appointment of Scrutinizer for scrutinizing the e-voting process in a fair and transparent manner.
5. Considered and approved Raising of fund by way of issue of equity shares of the Company of face value Re. 10 each through Rights Issue for an amount not exceeding Rs. 49 crores to the eligible equity shareholders of the Company as on the record date (to be determined by the ‘Fund Raising Committee’ of the Board in due course)

subject to receipt of statutory / regulatory approvals, as may be applicable in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulations, 2018 and other applicable laws.

For the purposes of giving effect to the rights issue, the detailed terms to the rights issue including but not limited to issue price, rights entitlement ratio, record date, timing and terms of payment will be determined in due course by the Board, or the 'Fund Raising Committee' constituted by the Board, in accordance with applicable laws, subject to receipt of necessary approvals, as may be required.

This intimation is issued in terms of Regulation 30 of the SEBI Listing Regulations.

The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular No. /HO/CFDPoD1/P/CIR/2023/123 dated July 13, 2023, are enclosed as **Annexure A** to this letter.

Further in accordance with Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in the securities of the Company was closed for designated persons of the Company including their immediate relatives.

Accordingly, all Directors/Connected Persons/Designated Persons of the Company have been informed not to trade in the securities of the Company during the aforesaid period of closure of Trading Window.

The above information is also available on the company's website at [www.lasalabs.com](http://www.lasalabs.com) and on the website of the stock Exchange at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

Kindly take the above information on your records.

**FOR LASA SUPERGENERICS LIMITED**

**MITTI JAIN**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**M. NO.336**

**Annexure-A**

The details as required to be disclosed under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/POD2/CIR/P/2023/120 dated July 11, 2023:

**a) Convertible Warrants proposed to be issued:**

Sr. No	Name of Proposed Allottee	Category	No of Warrants Convertible to Equity proposed to be issued
1.	Omkar Pravin Herlekar	Promoter	2500000
<b>TOTAL</b>			

**b) Post allotment of securities - outcome of the subscription:**

Sr. No	Category of Shareholder	Pre-Preferential Issue (Warrants)		Post-Preferential Issue (Warrants)	
		No. of Shares	Percentage %	No. of Shares	Percentage %
1	Promoters & Promoters' Group	2,68,79,660	53.65%	2,93,79,660	55.85%
2	Public	2,32,21,579	46.35%	2,32,21,579	44.15%
<b>TOTAL</b>		<b>50101239</b>	<b>100</b>	<b>52601239</b>	<b>100</b>

\*The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee will subscribe to warrants which they intent to do so and on fully diluted basis and the pre-issue share holding pattern continue to the shareholder of the Company. In the event for any reason, the proposed allottee do not or are unable to subscribe to and/or are not allotted the warrants, the shareholding pattern in the above table would undergo corresponding changes.

- c) **Issue Price:** To be determine in accordance with Regulation 164 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
- d) **Number of Investors:** 1
- e) **In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the Instrument:**

Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each payable in cash, which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months. 25% of the total consideration will be paid at the time of issuance of the warrants and the remaining 75% of the total consideration shall be paid upon the exercise/conversion of each warrant within a period of 18 months of allotment of warrants.

A large, faint watermark of the LASA logo is centered on the page. The logo consists of the word "LASA" in a bold, blue, sans-serif font. A red swoosh underline is positioned beneath the letters, starting from the left and curving upwards to the right, ending in a small red circle.