

LASA SUPERGENERICS LIMITED

CORPORATE OFFICE: B/207, City Point, Near Kohinoor Hotel, J B Nagar (Chakala) Metro Station, Andheri (E), Mumbai – 400059, Maharashtra, India. Tel: 022-4970 1092, Email: mail@lasalabs.com, Website: www.lasalabs.com

April 23, 2020

To, Manager - Listing Compliance National Stock Exchange of India Limited 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Harishree Aromatics Chemical Private Limited with Lasa Supergenerics Limited

It is hereby certified that the draft scheme of arrangement involving Lasa Supergenerics limited and Harishree Aromatics Chemical private Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

S1.	Reference		Particulars			
1	Regulations 17 to 27 of		Corporate governance requirements			
	LODR					
	Regulations					
2	Regulation 11 of LODR		Compliance with securities laws			
	Regulations					
Requirements of this circular						
	Para (I)(A)(2)		Submission of documents to Stock Exchanges			
	Para (I)(A)(2)		Conditions for schemes of arrangement involving unlisted			
			entitie	S		
	Para (I)(A)(4) (a)		Submission of Valuation Report			
	Para (I)(A)(5)		Auditors certif	ificate regarding compliance with Accounting		
			Standards			
	Para (I)(A)(9)	Para $(I)(A)(9)$		on of approval of public shareholders through e-		
			voting			



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Company Secretary

My

Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Supergenerics limited and Harishree Aromatics Chemical private Limited are in compliance with all the Accounting Standards applicable to a listed entity.

Chief Financial Officer

R. S Kabra

Managing Director