

**List of documents/ details for listing of further issue of securities
issued pursuant to scheme of amalgamation**

Sr. No.	List of Documents/ details to be submitted	Yes/No/Not Applicable
1	Part I-Issue Details (in case of equity shares)	Yes
2	Part II-Issue Details (in case of securities other than equity shares)	Not Applicable
3	Certified true copy of the Board resolution for allotment of shares to the shareholders of merged company.	Yes
4	Certified true copy of the shareholding pattern of the company, pre and post issue of shares in the format given as per Regulation 31 (1) of the SEBI (LODR) Regulations, 2015 as on the date of allotment. Also SHP of transferor company as on Record Date.	Yes
5	Result of voting by shareholders for approving the Scheme through Postal Ballot and E-Voting.	Yes
6	Certified true copy of the notice convening the court convened meeting of shareholders along with the explanatory statement annexed thereto where the proposal for scheme is to be put for approval.	Yes
7	Certified copy of the resolution passed by the shareholders at the court convened meeting approving the scheme / increase in the authorised share capital.	Yes
8	Certified true copy of the Report of the Chairman of the Court convened meeting.	Yes
9	Certified true copy of the order passed by the Hon'ble High Court sanctioning the scheme of arrangement.	Yes
10	Certified true copy of the amended copy of the Memorandum and Articles of Association of the Company. In case the Memorandum and Articles of Association is not amended, confirmation from the company regarding the same.	Yes
11	Acknowledged copy of Form INC 28 filed with Registrar of Companies in accordance with Companies (Central Government's) General Rules and Forms, 2013.	Yes
12	Statement explaining changes, if any, and reasons for such changes carried out in the Approved Scheme vis-à-vis the Draft Scheme	Not Applicable
13	Certificate from Statutory Auditors / Practicing Chartered Accountants / Practicing Company Secretary regarding lock-in details (Mentioning the Lock-in date details).	Yes
14	Confirmation from the Company regarding the following: · that the shares issued rank pari-passu with the existing equity shares of the Company including dividend. · that the shares issued to NRIs are as per guidelines issued by Reserve Bank of India (if applicable). · the company or its promoters or whole time directors are not in violation of the provisions of Regulation 24 of the SEBI (Delisting of Equity Shares) Regulations, 2009.	Yes
15	List of Allottees.	Yes
16	Part III- Status of compliance of each point of NSE Observation Letter on draft sc	Yes
17	Additional Annual Listing Fee, if applicable, on enhanced capital as per the schedule of listing fee mentioned: https://www.nseindia.com/corporates/content/listing_fees.htm	

For Lasa Supergenerics Limited

Apshetty

Ankita Shetty

Company Secretary & Compliance Officer





Part I
ISSUE DETAILS

(For Further Issues of equity shares - Other than Rights/Public)

Sr. No.	Particulars	Details to be filled in by the applicant	
1	Name of the Issuer	Lasa Supergenerics Limited	
2	Description of the Issue (Please tick or write)		
a)	Amalgamation	<input type="checkbox"/>	Amalgamation
b)	Preferential/private placement	<input type="checkbox"/>	
c)	Bonus issues	<input type="checkbox"/>	
d)	Conversion of convertible security into equity	<input type="checkbox"/>	
e)	Shares kept in abeyance	<input type="checkbox"/>	
f)	ADR/GDR	<input type="checkbox"/>	
g)	FCCB's	<input type="checkbox"/>	
h)	Others (Please specify)	<input type="checkbox"/>	
3	Date of Board Approval	25-02-20	
4	Date of Shareholders Approval	12-06-21	
5	Date of Allotment (See Note 1)	05-01-23	
6	Number of equity shares	9428571	
7	Face value (Rs.)	10	
8	Paid up value (Rs.)	10	
9	Issue Price (Rs.)	40.04	
10	Distinctive Number Range from	40672669	
11	Distinctive Numbers Range to	50101240	
12	In case last distinctive number does not equal the total issue size then reasons for the same (See Note 2)	NA	
13	Ratio (To be used in case of bonus, share swaps, etc.)	1000 equity shares Rs. 10 face value of Lasa Supergenerics Limited to be allotted for every 35 equity shares of Rs. 10 face value of Harishree Aromatics and Chemicals Private Limited	
14	ISIN Code	INE670X01014	
15	Lock in details, if any	18 months from date of allotment i.e. January 05, 2023	
a)	Number of equity shares	9071429 equity shares	
b)	Lock in start date	January 05, 2023	
c)	Lock in end date	July 05, 2024	
d)	Distinctive Number Range from	40672669	
e)	Distinctive Number Range to	49744097	
16	Number of shares issued in : Demat	9428571	



	Physical	0
17	Consideration(i.e.Cash/Non-Cash/ Partly)	Pursuant to Scheme of Amalgamation
18	Additional Listing fees paid	
a)	Amount (Rs.)	
b)	Cheque Number	
c)	Cheque dated	
d)	Drawn on	

Note :

- 1 In case of multiple dates of allotment, please provide an annexure as follows: (a) Date of allotment, (b) Number of securities, (c) Issue price (d) Distinctive number range from and (e) Distinctive number range to (the same shall be provided in soft copy form in MS-Excel also)
- 2 Please provide a reconciliation statement to support the explanation of difference if any between the last distinctive number and the total issue size

For Lasa Supergenerics Limited

A. Shetty

Ankita Shetty

Company Secretary & Compliance Officer

