

Application for listing pursuant to Scheme of Amalgamation

Sr. No.	Documents	Page Nos.
1.	Letter of Application (i.e. by Listed companies applying for listing of further issue.)	1-3
2.	Brief particulars of the new securities issued as per Annexure I & II. [In case of scheme for reduction in capital, the company will be required to furnish details as given in Annexure I]	4
3.	Confirmation by the Managing Director/ Company Secretary as per format enclosed as Annexure III .	5-6
4.	Scrutinizer report giving result of voting through postal ballot by the public shareholders and Certified true copy of shareholders resolution for approving the Scheme through postal Ballot and e-voting as required under Para (I)(A)(9)(a) & (b) of Annexure I of SEBI Circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017. (if applicable) . Further, certified true copy of resolution passed by the shareholders at the court / tribunal convened meeting of shareholders approving the Scheme of Arrangement in the company.	7-11 12-22
5.	Status of compliance with Observation Letter/s of the Stock Exchange(s). Confirmation from the MD/ CS of the company that the company had filed the scheme before the NCLT within six months from the date of Exchange's observation letter. Kindly also mention the date of filing.	23-25 26
6.	Copy of "observation letters" obtained for the scheme of amalgamation/ arrangement, from Exchange(s) where company's securities are listed.	27-30
7.	Statement explaining changes, if any, and reasons for such changes carried out in the High court / NCLT approved Scheme vis-à-vis the Draft Scheme approved by the Exchange	N.A.
8.	Certified true copy of the Board resolution in which the new equity shares were allotted.	31
9.	Complete list of allottees indicating the category, whether belongs to promoters/ public. In case the list of allottees is large (say, more than 100), it should be given on CD. [Not applicable in case of capital reduction cases]	32-34
10.	Shareholding Pattern of the listed company, pre and post amalgamation/ arrangement, as per Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (Listing Regulations). Also submit the shareholding pattern of the transferor company as on the Record Date, if it is listed.	35-48
11.	Copy of the Notice along with the explanatory statement sent by the transferor and transferee companies to their shareholders/ creditors for the approval of the scheme. Note: The notice shall include, in addition to other requirement of SEBI Circular, the information pertaining to the unlisted entities involved in the scheme as per the format specified for abridged prospectus as provided in SEBI (ICDR) Regulations as per Para I (A) (3) (a) of Annexure I of SEBI circular dated March 10, 2017, if	49-71

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12.	<p>Certified true copy of High Court/NCLT Order received by both the companies along with the Scheme of Amalgamation/Arrangement duly approved/stamped by High Court/NCLT should be submitted.</p> <p>a) Anything stated therein regarding listing, dividend entitlement, allotment of shares, ratio of exchange of shares, mode of Exchange of shares, cancellation of shares due to cross holdings in each other & such relevant matters concerning listing should be underlined.</p> <p>b) Similarly, any statement therein not approving any clause in the scheme or adding into the scheme should be underlined.</p> <p>c) Also, provisions related to obtaining shareholders' approval through postal Ballot and e-voting as required under Para (I)(A)(9)(a) & (b) should be underlined</p>	72-92
13.	Copies of the Form INC-28, Form PAS-3 and Form INC-24 (if applicable) filed with ROC in respect of shares allotted pursuant to the scheme of amalgamation/ arrangement.	93-108
14.	<p>Processing fee (non-refundable) payable will be as below,</p> <p>Rs.1,80,000/- plus GST as applicable, where one entity/company is merged or one new company is formed due to De-merger or</p> <p>Rs.2,00,000/- plus GST as applicable, where more than one entity/company is merged or more than one new company is formed due to De-merger.</p> <p>(Can be paid through Online Payment Gateway via Net Banking Facility in Listing Centre portal- Details given in Annexure IV or through Cheque/DD favoring "BSE Limited")</p> <p>[Not applicable, if it is paid at the time of obtaining NOC under Regulation 37 of the Listing Regulations]</p>	N.A.
15.	<p>Additional Annual Listing Fee, if applicable, on enhanced capital as per the schedule of listing fee given in Bseindia URL: www.bseindia.com/Static/about/listing_fees.aspx?expandable=0</p> <p>(Can be paid through Online Payment Gateway via Net Banking Facility in Listing Centre portal- Details given in Annexure IV or through Cheque/DD favoring "BSE Limited")</p>	
16.	<p>The procedure followed by the transferee company for issue of physical share certificates pursuant to the scheme. (clarify whether shareholders are required to surrender the old share certificates or whether same are treated as cancelled).</p> <p>A copy of the circular sent to the shareholders intimating allotment of new shares issued pursuant to the scheme should be sent to us for our records.</p>	N.A
17.	Specimen of share certificates, if there is change, issued by the company post scheme of amalgamation/arrangement, etc.	N.A
18.	Capital evolution details of the listed company as per the format enclosed as Annexure V	



	for effecting change in the company's name, in case of change in the name is effected pursuant to the scheme of amalgamation/arrangement etc.	109
20.	Copy of SCORES authentication	110
21.	Name & Designation of the Contact Person Telephone Nos. (landline & mobile) - 7798888147 Email add. CS@lasalabs.com	Ankita Shetty Company Secretary & Compliance Officer

FOR LASA SUPERGENERICS LIMITED



Apshetty

ANKITA SHETTY
COMPANY SECRETARY & COMPLIANCE OFFICER