

SA SUPERGENERICS LIMITED

Corporate Office: 506, 507, 5th Floor, Midas, Sahar Plaza, Andheri Kurla Road, Andheri (E),

Mumbai - 400 059, Maharashtra, INDIA

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ANNEXURE V

Details of Capital evolution:

Date of Issue /Allotmen	shares	Issue Price (Rs)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof	
March 11 2016	, 50000	10	Initial Capital	50000	Company was not Listed on any Stock Exchange	
May 02 2017	, 2236445	10	Issued in pursuance of Scheme of arrangement	2286445	Company was not Listed on any Stock Exchange	
June 14 2017	, 20578004	10	As per composite scheme of arrangement	22864449	Company was not Listed on any Stock Exchange	
September	Company	Company got listed in 2017 as per Composite Scheme of Arrangement				
21,2017 November 11, 2019		18.25	Preferential Issue through open offer	40672668	Listed	
January 05, 2023	9428571	40.04	Through Scheme of Amalgamation approved by NCLT through order dated December 23, 2022		Applied for listing of additional shares	

FOR LASA SUPERGENERICS LIMITED

ANKITA SHETTY

COMPANY SECRETARY & COMPLIANCE OFFICER

CIN: L24233MH2016PLC274202