

## ANNEXURE III

To,  
Bombay Stock Exchange Limited,  
P.J. Towers,  
Dalal Street,  
Mumbai – 400 001

Dear Sir/ Madam,

**Sub: Listing of 94,28,571 equity shares of Rs. 10 issued pursuant to the scheme of amalgamation of the company.**

In connection with above application for listing of **9428571** equity shares, we hereby to confirm and certify that:

- The documents filed by the Company with the Exchange are same in all respect which have been filed by the Company with Registrar of Companies/SEBI/Reserve Bank of India/FIPB in respect of allotment of **94,28,571** equity shares of **Rs. 10** issued to the shareholders of Lasa Supergenerics Limited pursuant to the scheme of amalgamation sanctioned by the **Hon'ble NCLT of Mumbai Bench** vide its order dated **December 23, 2022**.
- The copy of the order of Hon. High Court/NCLT/BIFR has been filed by the Company with the Registrar of Companies within the stipulated period.
- The scheme of amalgamation approved by Hon'ble NCLT of Mumbai does not in any way violate or override or circumscribe the provisions of the SEBI Act, 1992, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, the Companies Act, 1956 / 2013, the rules, regulations and guidelines made under these Acts, and the provisions of the Listing Regulations or the requirements of BSE Limited.
- The company has fully complied with all the requirements specified in the SEBI circular dated March 10, 2017 and the observation letter(s) issued by the Stock Exchange(s)
- All the necessary legal and statutory formalities for giving effect to the scheme of amalgamation have been complied with and that the new equity shares issued on amalgamation etc. are eligible for listing. The Company and its Board of Directors are fully responsible for issue and allotment of such shares and in the event the issue of shares being held invalid/irregular or the allotment void, it shall redress the investors grievance suitably.



*Apshetty*

CIN : L24233MH2016PLC274202

- f) The Company takes the full responsibility and liability of any investors' complaints that may arise on account of issuance of the new share certificates without calling back the old share certificates from the shareholders and the Exchange will not be held responsible/ liable for such action.
- g) The new equity shares issued pursuant to the scheme of amalgamation ranks pari passu in all respect including dividend entitlement with the existing equity shares of the Company.
- h) "The company or its promoters or whole time directors are not in violation of the provisions of Regulation 24 of the SEBI Delisting Regulations, 2009"
- i) "We hereby confirm that the company, its promoters, its directors are not in violation of the restrictions imposed by SEBI under SEBI circular no. SEBI/HO/ MRD/DSA/CIR/P/2017/92 dated August 01, 2017."

**FOR LASA SUPERGENERICS LIMITED**



**ANKITA SHETTY  
COMPANY SECRETARY & COMPLIANCE OFFICER**

