

Letter of Application

Date: 17-01-2023

To,
Sr. General Manager,
Listing Operations Department
BSE Limited.
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/ Madam,

In conformity with the Rules, Bye-laws and Regulations of BSE Ltd, we hereby apply for admission of the following securities' of the Lasa Supergenerics Limited ("Company") to dealings on the Exchange:

Type of security applied for listing	Equity Shares
Type of issue under which securities are issued (Bonus/ Rights/ schemes/ Preferential/ ESOP/ ADRs/GDRs etc.)	Scheme of Amalgamation between Lasa Supergenerics Limited and Harishree Aromatics and Chemicals Private Limited approved by NCLT through order dated 23 rd December, 2022.
Date of allotment of securities	05 th January, 2023
Number of securities applied for listing	94,28,571 Equity Shares
Fully paid / partly paid	Fully Paid
Face value (Rs.)	Rs. 10
Paid-up value (Rs.)	Rs. 10
Issue Price (Rs.)	NA
Pre issue capital	Rs. 40,67,26,680 equity shares divided into 4,06,72,668 of Rs.10 each
Post issue capital	Rs. 50,10,12,390 divided into 5,01,01,239 of Rs.10 each



Apshetty

CIN : L24233MH2016PLC274202

The securities applied for listing are identical in all respects with the existing securities admitted to dealings on the Exchange.

Please also find attached herewith **Annexure I** containing details of further issue along with other relevant documents prescribed by the Exchange for the listing of above mentioned securities on your esteemed Exchange.

We also undertake to furnish such additional information and documents as may be required by the Exchange from time to time and pay the necessary listing / other fees as prescribed by the Exchange from time to time

FOR LASA SUPERGENERICS LIMITED



ANKITA SHETTY

COMPANY SECRETARY & COMPLIANCE OFFICER



Annexure I

Details of Issue

Sr. No.	Particulars	Details
1	Type of Issue:	Scheme of Amalgamation between Lasa Supergenerics Limited and Harishree Aromatics and Chemicals Private Limited approved by NCLT through order dated 23 rd December, 2022.
2	Type of security issued	Equity Shares
3	Date of Board of Director's meeting in which issue was approved	25 th February, 2020
4	Date of shareholder's approval / National Company Law Tribunal (NCLT) order	23 rd December, 2022
5	Date of prior In-principle approval of the stock exchange.	NA
6	Date of allotment of securities	05 th January, 2023
7	Number of security allotted	94,28,571 Equity Shares
8	Distinctive Numbers	40672669 to 50101240
9	Ratio in which securities are allotted (if applicable)	1000 equity shares of Rs. 10 each of Lasa Supergenerics Limited to be allotted for every 35 equity shares of Rs. 10 each of Harishree Aromatics and Chemicals Private Limited
10	Minimum issue price as per SEBI / RBI requirement, if applicable	NA
11	Price at which securities are allotted	Rs. 40.04

FOR LASA SUPERGENERICS LIMITED

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