

FORM NO. PAS-3



Return of Allotment

[Pursuant to section 39(4) and 42 (9) of the Companies Act, 2013 and rule 12 and 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014]

Form language English Hindi

Refer the instruction kit for filing the form.

1. (a) *Corporate Identity Number (CIN) of company

L24233MH2016PLC274202

Pre-fill

(b) Global Location Number (GLN) of Company

2. (a) Name of the company

LASA SUPERGENERIC LIMITED

(b) Address of the Registered office of the company

Plot no. C-4, C-4/1, MIDC
Lote Parshuram Industrial Area, Tal -Khed,
Khed
Ratnagiri
Maharashtra
415722

(c) *Email Id of the company

cs@lasalabs.com

3. Securities allotted payable in cash

*Number of allotments

1 (i) * Date of allotment

(DD/MM/YYYY)

(ii)(a) Date of passing shareholders' resolution

(DD/MM/YYYY)

(b) SRN of Form No. MGT-14

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input type="checkbox"/> Debentures
Brief particulars of terms and conditions				
Number of securities allotted				
Nominal amount per security (in Rs.)				
Total nominal amount (in Rs.)				
Amount paid per security on application (excluding premium) (in Rs.)				
Total amount paid on application (excluding premium) (in Rs.)				
Amount due and payable on allotment per security (excluding premium) (in Rs.)				
Total Amount payable on allotment (excluding premium) (in Rs.)				
Premium amount per security due and payable (if any) (in Rs.)				
Total premium amount due and payable (if any) (in Rs.)				
Premium amount paid per security (if any)				
Total premium amount paid (if any) (in Rs.)				
Amount of discount per security (if any) (in Rs.)				
Total discount amount (if any) (in Rs.)				
Amount to be paid on calls per security (if any) (excluding premium) (in Rs.)				
Total amount to be paid on calls (if any) (excluding premium) (in Rs.)				



4. Securities allotted for consideration other than cash

* Number of allotments

(i)* Date of allotment (DD/MM/YYYY)

(ii)(a) Date of passing shareholders' resolution (DD/MM/YYYY)

(b) SRN of Form No. MGT-14

Particulars	<input type="checkbox"/> Preference shares	<input checked="" type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input type="checkbox"/> Debentures
Number of securities allotted		9,428,571		
Nominal amount per security (in Rs.)		10.00		
Total nominal amount (in Rs.)		94,285,710.00		
Amount to be treated as paid up on each security (in Rs.)		10.00		
Premium amount per security (if any) (in Rs.)		0.00		
Total premium amount (if any) (in Rs.)		0.00		
Amount of discount per security (if any) (in Rs.)		0.00		
Total discount amount (if any) (in Rs.)		0.00		

(iv)* Details of consideration

Consideration for which such securities have been allotted	Description of the consideration	Value (amount in Rs.)
(a) Property and assets acquired		
(b) Goodwill		
(c) Services (give nature of services)		
(d) Conversion of Debentures		
(e) Conversion of Loans		
(f) Other items (to be specified)	As per Scheme of Amalgamation approved by NCLT	377,520,000.00

(v)* Whether an agreement or contract is executed in writing for allotting securities for consideration other than cash (if yes, attach a copy of such agreement or contract). Yes No

(vi) Whether valuation report of the Valuated person has been obtained.

Yes No



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5. Bonus shares issued

- (a) Date of allotment (DD/MM/YYYY)
- (b) Number of bonus shares
- (c) Nominal amount per share (in Rs.)
- (d) Amount to be treated as paid up per share (in Rs.)
- (e) * Date of passing shareholders' resolution (DD/MM/YYYY)
- (f) * SRN of Form No MGT-14

6. In respect of private placement

(a) Category to whom allotment is made:

- Existing shareholders
- Employee
- Directors
- Qualified Institutional Buyers
- Others

(b) Declaration that in respect of preferential allotment or private placement the company has:

- allotted securities to less than two hundred persons in aggregate in a financial year excluding exempted categories;
- offered such securities through private placement offer letter and no prospectus or any other public advertisement has been issued for the same;
- completed allotment in respect of earlier private placement offers;
- received money payable on subscription of such securities through cheque or demand draft or other banking channels but not in cash;
- made such offers only to the persons whose names were recorded by the company prior to such invitation and such persons have received such offer by name;
- Maintained a complete record of such offers and acceptances in Form No. PAS-5.

7.* Capital structure of the company after taking into consideration the above allotment(s) of shares:

Particulars	Authorized capital of the company	Issued capital of the company	Subscribed capital	Paid up capital
Number of equity shares	100,000,000	50,101,239	50,101,239	50,101,239
Nominal amount per equity share	10	10	10	10
Total amount of equity shares	1,000,000,000.00	501,012,390.00	501,012,390.00	501,012,390.00
Number of preference shares	0	0	0	0
Nominal value per preference share				
Total amount of preference shares				
Unclassified shares				
Total amount of unclassified shares (in Rs.)				
Total	1,000,000,000.00	501,012,390.00	501,012,390.00	501,012,390.00



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8.* Debt Structure of the company after taking into consideration the above allotment(s) of debentures/ other security:

Particulars	Total number of securities	Nominal value per unit of security	Total amount
Debentures	0	0	0
Secured loans			99,000,000
Others, specify	0	0	0

9.* Whether complete list of allottees has been enclosed as an attachment.

Yes No

In case No, then submit the details of all the allottees in a CD separately.

Attachments

- * List of allottees. Attach separate list for each allotment (refer instruction kit for format). If not attached, then it shall be submitted separately in a CD.
- * Copy of Board or shareholders' resolution.
- Valuation Report from the valuer, if any;

List of attachments

Attach

Attach

Attach

List of Allottees.pdf
 Certified True Copy of resolution.pdf
 Valuation-Report_Compessed.pdf
 CTC: Final Order - LASA.pdf

Remove attachment

7. Optional attachment(s), if any.

Attach



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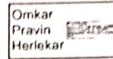
Declaration

I am authorized by the Board of Directors of the Company vide resolution no * dated * to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.

It is further declared and verified that:

1. All the required attachments have been completely, correctly and legibly attached to this form.
2. The list of allottees is correct and complete as per records of the company.
3. Where the securities are issued other than cash, the contract as well as list of allottees and any other contract of sale, or a contract for services or other consideration in respect of which that allotment is made is attached herewith. If not, then an attachment has been attached by the company mentioning all the particulars of the contract in writing.

* To be digitally signed by



* Designation

* Director identification number of the director; OR
DIN or PAN of the manager or CEO or CFO; or
Membership number of the Company Secretary

Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii. All the required attachments have been completely and legibly attached to this form.

* To be digitally signed by



* Chartered accountant (in whole-time practice) or Cost accountant (in whole-time practice) or
 Company secretary (in whole-time practice)

* Whether associate or fellow Associate Fellow

* Membership number

* Certificate of practice number

Note: Attention is drawn to provisions of Section 448 of the Companies Act, 2013 which provide for punishment for false statement and certification.

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.



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MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

SRN : F56182652

Service Request Date : 05/01/2023

Payment made into : ICICI Bank

Received From :

Name : HITESH DHRUVKUMAR WADHWANI

Address : Section 20

Mumbai, Maharashtra

India - 421003

Entity on whose behalf money is paid

CIN: L24233MH2016PLC274202

Name : LASA SUPERGENERICS LIMITED

Address : Plot no. C-4, C-4/1, MIDC

Lote Parshuram Industrial Area, Tal -Khe d,

Khed, Maharashtra

India - 415722

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form PAS-3	Normal	600.00
	Total	600.00

Mode of Payment: Credit Card- ICICI Bank

Received Payment Rupees: Six Hundred Only

Note -The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar , then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration offices offices and Fees) Rules, 2014)



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FORM NO. INC-28

[Section 12(6), 13(7), 58(5), 87, 111(5), 66(1), 230, 232, 233, 234, 237, others of the Companies Act, 2013 and section 107(3), 81(4), 167, 186, 391, 394, 396, 397, 398, 445, 481, 466, 518, 559 & 621A, others of the Companies Act, 1956]



Notice of Order of the Court or Tribunal or any other competent authority

Form Language English Hindi

Refer instruction kit for filing the form.

1. (a) *Corporate identity number (CIN) or foreign company registration number (FCRN) of the company

(b) Global location number (GLN) of company

2. (a) Name of the company

(b) Address of the registered office of the company or of the principal place of business in India of the company

(c) e-mail ID of the company

3. (a) *Order passed by

(b) *Name of the court or or Tribunal or any other competent authority

(c) *Location

(d) *Petition or application number

(e) *Order number

4. *Date of passing the order (DD/MM/YYYY)

5. (a) (i) Section of the Companies Act, 2013 under which order passed

(ii) Section of the Companies Act, 1956 under which order passed

(iii) Section of Insolvency and Bankruptcy Code, 2016 under which order passed

6. *Number of days within which order is to be filed with Registrar (To be entered pursuant to aforesaid sections or in terms of court order or Tribunal order or order of the competent authority, as the case may be)

7. *Date of application to court or Tribunal or the competent authority for issue of certified copy of order (DD/MM/YYYY)

8. *Date of issue of certified copy of order (DD/MM/YYYY)

9. Due date by which order is to be filed with Registrar (DD/MM/YYYY)



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11. In case of amalgamation, mention whether company filing the form is transferor or transferee Transferor Transferee

(b) Details of transferee company

CIN/FCRN	L24233MH2016PLC274202	Pre-fill
Name	LASA SUPERGENERICS LIMITED	
Appointed date of amalgamation	01/04/2020	(DD/MM/YYYY)

(c) Details of transferor company(s)

Number of transferor company(s)

1.

Category of the transferor company	Company	
CIN or FCRN or any other registration number	U24110MH1998PTC116369	Pre-fill
Name	HARISHREE AROMATICS AND CHEMICALS PRIVATE LIMITED	
Appointed date of amalgamation	01/04/2020	(DD/MM/YYYY) SRN of Form NO.INC-28 F55777163



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13.(a) SRN of relevant form

(Mention the SRN of relevant Form INC-23, INC-28, CHG-1, CHG-4, CHG-9, MGT-14 or any other form; if applicable)

14. *Whether penalty involved or not Yes No

Attachments

1. *Copy of court order or NCLT or CLB or order by any other competent authority.

Attach

2. Optional attachment(s) - if any

Attach

CTC Final Order - LASA_compressed.pdf
CTC of Scheme LASA_compressed.pdf
Note on Authorised Capital.pdf

Remove attachment



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MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

SRN : F55859441

Service Request Date : 04/01/2023

Payment made into : ICICI Bank

Received From :

Name : HITESH DHRUVKUMAR WADHWANI

Address : Section 20

Mumbai, Maharashtra

India - 421003

Entity on whose behalf money is paid

CIN: L24233MH2016PLC274202

Name : LASA SUPERGENERICS LIMITED

Address : Plot no. C-4, C-4/1, MIDC

Lote Parshuram Industrial Area, Tal -Khe d,

Khed, Maharashtra

India - 415722

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form INC-28	Normal	600.00
Total		600.00

Mode of Payment: Credit Card- ICICI Bank

Received Payment Rupees: Six Hundred Only

Note: The defects or incompleteness in any respect in this eForm as noticed shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form GNL-4(Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off. (Please refer Rule 10 of the Companies (Registration offices and Fees) Rules, 2014) It is compulsory to file Form GNL-4 (Addendum) electronically within the due date whenever the document is put under PUCL, failing which the system will treat the document as invalid and will not be taken on record in accordance with Rule 10(4) of the Companies (Registration offices and Fees) Rules, 2014



FORM NO. INC-28

[Section 12(6), 13(7), 58(5), 87, 111(5), 66(1), 230, 232, 233, 234, 237, others of the Companies Act, 2013 and section 107(3), 81(4), 167, 186, 391, 394, 396, 397, 398, 445, 481, 466, 518, 559 & 621A, others of the Companies Act, 1956]



Notice of Order of the Court or Tribunal or any other competent authority

Form Language English Hindi

Refer instruction kit for filing the form.

1.(a) *Corporate identity number (CIN) or foreign company registration number (FCRN) of the company

(b) Global location number (GLN) of company

2.(a) Name of the company

(b) Address of the registered office of the company or of the principal place of business in India of the company

(c) e-mail ID of the company

3.(a) *Order passed by

(b) *Name of the court or or Tribunal or any other competent authority

(c) *Location

(d) *Petition or application number

(e) *Order number

4. *Date of passing the order (DD/MM/YYYY)

5.(a) (i) Section of the Companies Act, 2013 under which order passed

(ii) Section of the Companies Act, 1956 under which order passed

(iii) Section of Insolvency and Bankruptcy Code, 2016 under which order passed

6. *Number of days within which order is to be filed with Registrar (To be entered pursuant to aforesaid sections or in terms of court order or Tribunal order or order of the competent authority, as the case may be)

7. *Date of application to court or Tribunal or the competent authority for issue of certified copy of order (DD/MM/YYYY)

8. *Date of issue of certified copy of order (DD/MM/YYYY)

9. Due date by which order is to be filed with Registrar (DD/MM/YYYY)



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11. In case of amalgamation, mention whether company filing the form is transferor or transferee Transferor Transferee

(b) Details of transferee company

CIN/FCRN	L24233MH2016PLC274202	Pre-fill
Name	LASA SUPERGENERICS LIMITED	
Appointed date of amalgamation	01/04/2020	(DD/MM/YYYY)



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13.(a) SRN of relevant form

(Mention the SRN of relevant Form INC-23, INC-28, CHG-1, CHG-4, CHG-9, MGT-14 or any other form; if applicable)

14. *Whether penalty involved or not Yes No

Attachments

1. *Copy of court order or NCLT or CLB or order by any other competent authority.

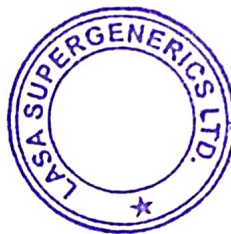
Attach

2. Optional attachment(s) - if any

Attach

CTC Final Order - LASA_compressed.pdf
CTC of Scheme LASA_compressed.pdf

Remove attachment



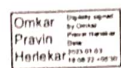
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Declaration

I am authorized by the Board of Directors of the Company vide resolution no. * 14
Dated * 07/02/2022 to sign the form and declare that all the requirements of the companies Act,2013
and rules thereunder in respect of the subject matter of this form and matters incidental thereto have
been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true ,correct and complete and no
information material to the subject matter of this form has been suppressed or concealed and is as per the
original records maintained by the company
- 2. All the required attachments have been completely and legibly attached to this form

To be digitally signed by



Particulars of the person signing and submitting the form
*Name OMKAR HERLEKAR PRAVIN
Capacity
*Designation Director
DIN or Income-tax PAN or Membership number 01587154

Certificate by practicing professional

It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and Rules thereunder for
the subject matter of this form and matters incidental thereto and I have verified the above particulars (including
attachment(s)) from the original records maintained by the Company which is subject matter of this form and found
them to be true, correct and complete and no information material to this form has been suppressed.

- Chartered accountant (in whole-time practice) or
- Cost accountant (in whole-time practice) or
- Company secretary (in whole-time practice)

*Whether associate or fellow Associate Fellow

*Membership number *Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 which provide for punishment for
false statement/certificate and punishment for false evidence respectively.

Modify Check Form Prescrutiny Submit

For office use only:

eForm Service request number (SRN) eForm filing date (DD/MM/YYYY)
This e-Form is hereby registered
Digital signature of the authorising officer Confirm submission
Date of signing (DD/MM/YYYY)



Handwritten signature

MINISTRY OF CORPORATE AFFAIRS
RECEIPT
G.A.R.7

SRN : F55777163

Service Request Date : 03/01/2023

Payment made into : ICICI Bank

Received From :

Name : HITESH DHRUVKUMAR WADHWANI

Address : Section 20

Mumbai, Maharashtra

India - 421003

Entity on whose behalf money is paid

CIN: U24110MH1998PTC116369

Name : HARISHREE AROMATICS AND CHEMICALS PRIVATE LIMITED

Address : Office No 506 & 507, Midas, Sahar Plaza

Andheri Kurla road Andheri (East)

Mumbai, Maharashtra

India - 400059

Full Particulars of Remittance

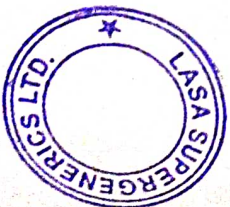
Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form INC-28	Normal	500.00
Total		500.00

Mode of Payment: Credit Card- ICICI Bank

Received Payment Rupees: Five Hundred Only

Note: The defects or incompleteness in any respect in this eForm as noticed shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form GNL-4(Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off. (Please refer Rule 10 of the Companies (Registration offices and Fees) Rules, 2014) It is compulsory to file Form GNL-4 (Addendum) electronically within the due date whenever the document is put under PUCL, failing which the system will treat the document as invalid and will not be taken on record in accordance with Rule 10(4) of the Companies (Registration offices and Fees) Rules, 2014



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