

Ref: NSE/LIST/19868

September 19, 2017

The Company Secretary
Lasa Supergenerics Limited
B/207, CITI Point, Andheri Kurla Road,
Andheri (East), Mumbai,
Maharashtra - 400 059

Kind Attn.: Mr. Hitesh Wadhvani

Dear Sir,

Re.: Listing of Equity Shares of Rs.10/- each of Lasa Supergenerics Limited pursuant to Composite Scheme of Arrangement

We refer to your application for the listing of equity shares of Lasa Supergenerics Limited on the Exchange. We are pleased to inform you that the equity shares of the Company shall be listed and admitted to dealings on the Exchange w.e.f. September 21, 2017 as per the details given below:

Sr. No.	Description of Security	Symbol	No. of Securities	Distinctive Number Range	Mkt. Lot	Locked-in Shares	Lock-in Upto
1.	Equity shares of Rs.10/- each allotted pursuant to Composite Scheme of Arrangement	LASA	22864449	1 to 22864449	1	2286445	30-Sep-2020

You are requested to mention the symbol and series in all future correspondence. All important information submitted by you pursuant to the various provisions of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 shall be broadcast through our nationwide network to the trading members.

All critical/price sensitive information and other submissions to be provided by the company under the listing agreement may please be sent through NSE Electronic Application Processing System at the following URL: <https://www.connect2nse.com/LISTING/>

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Lokesh Bhandari
Manager

DCS/AMAL/TP/SV/5438/2017-18

September 19, 2017

The Company Secretary
Lasa Supergenerics Limited
C-105, MIDC, Mahad,
Raigad- 402301

Dear Sir,

Re: Listing of 2,28,64,449 Equity shares of Rs.10/- each of Lasa Supergenerics Limited

With respect to the various letters and email resting with us as on September 18, 2017, we have pleasure in advising that effective from Wednesday, September 21, 2017 the equity shares of the company are listed on the Exchange through 19(2) (b) route and members of the Exchange are permitted to do business in the equity shares of your Company. We enclose herewith a copy of the Notice No. 20170919-10 dated September 19, 2017, issued in this regard to the trading members of the Exchange for your information.

- The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares.
- The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website and attached herewith.

If you require any further clarification, please feel free to contact Ms. Sabah Vaze on Tel. No. 022-2272 8849.

Yours faithfully,



Nitin Pujari
Sr. Manager

Encl.: As above



No. 20170919-

NOTICE

Sub: Listing of Equity Shares of Lasa Supergenerics Limited

Trading Members of the Exchange are hereby informed that effective from Thursday, September 21, 2017, the equity shares of **Lasa Supergenerics Limited** shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities.

Further, trading in the scrip shall continue to remain in Trade-for-Trade segment till further notice since minimum of 100% of the promoter shareholding of the company is not in demat form, as per extant SEBI guidelines.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	:	Lasa Supergenerics Limited		
Registered Office	:	C-105, MIDC, Mahad, Raigad-402 301.		
	:	Tel: 02145-232101, 232202		
	:	Email Id: cs@lasalabs.com		
	:	Website: www.lasalabs.com		
Company Secretary & Compliance Officer	:	Mr. Hitesh Dhruvkumar Wadhvani Tel: +91-22 49701092 Email ID: cs@lasalabs.com		
Securities	:	2,28,64,449 Equity shares of Rs. 10/- allotted pursuant to Composite Scheme of Arrangement		
Distinctive numbers	:	01 to 2,28,64,449		
Scrip Code	:	540702		
Group	:	T		
Market Lot	:	1		
Face Value & Paid up value	:	Rs.10/- each fully paid		
Scrip ID on BOLT System	:	LASA		
Abbreviated name on BOLT	:	LASA		
ISIN No.	:	INE670X01014		
Lock in	:	Quantity	Dist. Nos.	Lock in Upto
	:	22,86,445	1 to 2286445	30.09.2020

1. The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

- a) The Composite Scheme of Arrangement of the Company was approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated 13.04.2017



- b) Appointed Date: 02.04.2015
- c) Effective date: 02.05.2017
- d) Date of Allotment: 14.06.2017
- e) As per Composite Scheme of Arrangement sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench, between, Omkar Speciality Chemicals Ltd and Lasa Laboratory Private Limited and Urdhwa Chemicals Company Private Limited and Rishichem Research Limited and Desh Chemicals Private Limited and Lasa Supergenerics Limited and their respective Shareholders and Creditors, the Veterinary API Undertaking of Omkar Speciality Chemicals Limited (OSCL) has been transferred to and vested into Lasa Supergenerics Limited (LSL) and in consideration thereof, LSL has issued and allotted to the shareholders of OSCL, Equity shares of Rs.10/- each of LSL in the ratio of 1 (one) equity share of Rs.10/- each fully paid up of LSL for every 1 (one) equity share of Rs.10/- each held in OSCL.

The issued, subscribed and paid-up equity capital of LSL post arrangement is Rs. 22,86,44,490/- Equity shares of Rs.10/- consisting of 2,28,64,449 Equity shares Rs.10/- each.

- 2. As per Exchange Notice No. 20170607-17 dated 07.06.2017, OSCL had fixed Record date as 13.06.2017 for giving effect to the Scheme of Arrangement.
- 3. The Information Memorandum containing all the information about the company can be viewed at <http://www.bseindia.com/corporates/soa.aspx?expandable=3>
- 4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

BIGSHARE SERVICES PRIVATE LIMITED
Bharat Tin Works Building , 1st Floor,
Makwana Road, Marol, Andheri (East)
Mumbai - 400 059
- 5. The shareholding pattern of the company post scheme of arrangement is enclosed as Annexure I.


Nitin Pujari
Sr. Manager